

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 20, 2017

REGISTRATION NO.: 27031

BONDS ISSUED BY: Fabius River Drainage District

AMOUNT OF ISSUE: \$4,645,000.00 (Series 2017)
(Drainage District Improvement Bonds)

COUNTY: Lewis and Marion

DATE OF ISSUE: October 24, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to (a) pay the cost of completing the works and improvements as shown in the Plan for Reclamation of the District, (b) fund a debt service reserve fund for the Bonds (c) pay costs of issuance of Bonds.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 395,081.00	03/01/2021 *
	409,106.00	03/01/2022 *
	423,630.00	03/01/2023 *
	438,336.00	03/01/2024 *
	454,229.00	03/01/2025 *
	470,354.00	03/01/2026 *
	487,052.00	03/01/2027 *
	504,190.00	03/01/2028 *
	522,241.00	03/01/2029 *
	540,781.00	03/01/2030 *
3.550 %	4,645,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to their Stated Maturity in an amount not to exceed \$929,000 in the aggregate principal amount in any Annual Period (set forth below), at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. Redemptions that exceed \$929,000 in the aggregate principal amount in any Annual Period may be made at the Redemption Prices set forth below, expressed as a percentage of the principal amount of Bonds being redeemed in excess of \$929,000 in the aggregate principal amount in any Annual Period, plus accrued interest thereon to the Redemption Dates:

Redemption Dates(Annual Periods)	Redemption Prices of Excess Redemption
Through and including October 23, 2018	105%
October 24, 2018 through and including October 23, 2019	104
October 24, 2019 through and including October 23, 2020	103
October 24, 2020 through and including October 23, 2021	102
October 24, 2021 through and including October 23, 2022	101
October 24, 2023 and thereafter	100

BOND REGISTRAR: The Treasurer of the District, Taylor, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Treasurer of the District, Taylor, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Homebank, Palmyra, Missouri

PURCHASE PRICE: \$4,645,000.00

INTEREST RATE: 3.55%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable